



NANOXAI
DAY2021



Market and Industry Data and Customer Information

This presentation has been prepared by Nanox and includes market data and other information from sources believed by the company to be reliable. For example, industry and market data, including Nanox’s own research, and surveys or industry publications and surveys as well as public information about Nanox’s customers and discussion with them. Some data are also based on Nanox’s good-faith estimates, which are derived from Nanox’s review of internal sources as well as the other sources described above. Although Nanox believes these sources are reliable, Nanox has not independently verified the information is accurate and complete. As a result, you should be aware that market share, ranking and other similar data set forth in this presentation, and estimates and beliefs based on such data may not be reliable.

Disclaimers

Nothing contained in this presentation is, or should be construed as, a recommendation, promise or representation by the presenter or NANO-X IMAGING LTD (“Nanox” or the “Company”) or any director, employee, agent, or adviser of the Company. This presentation does not purport to be all inclusive or to contain all of the information about the Company. This presentation shall not constitute an offer to sell or the solicitation of an offer to buy the Company’s securities, nor shall there be any sale of the Company’s securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

Forward-Looking Information Statement

Statements contained in this presentation concerning expectations, beliefs, plans, objectives, goals, strategies, future events or performance and underlying assumptions and other statements that are other than statements of historical fact are “forward-looking statements.” These statements often include words such as “believe,” “expect,” “anticipate,” “intend,” “plan,” “estimate,” “target,” “project,” “forecast,” “seek,” “will,” “may,” “should,” “could,” “would” or similar expressions. Although Nanox believes that the expectations and assumptions reflected in these statements are reasonable, these expectations or forecasts of future performance may not prove to be correct. Forward-looking statements are subject to many risks and uncertainties, and actual results may differ materially from the results discussed in forward-looking statements. The following are among the important factors that could cause actual results to differ materially from the forward-looking statements: risks related to Nanox’s ability to successfully demonstrate the feasibility of its technology for commercial applications; Nanox’s expectations regarding the necessity of, timing of filing for, and receipt and maintenance of, regulatory clearances or approvals regarding its X-Ray source technology and the Nanox.ARC from regulatory agencies worldwide and its ongoing compliance with applicable quality standards and regulatory requirements; Nanox’s ability to enter into and maintain commercially reasonable arrangements with third-party manufacturers and suppliers to manufacture the Nanox.ARC; the market acceptance of the Nanox.ARC and the proposed pay-per-scan business model; Nanox’s expectations regarding collaborations with third-parties and their potential benefits;

Nanox’s ability to conduct business globally; the impact of general economic conditions, general conditions in the medical technology and imaging industries; the impact of the COVID-19 pandemic on the Company’s business operations; changes in the global and regional regulatory environments in the jurisdictions in which Nanox does or plans to do business; and market volatility, fluctuations in costs and changes to the competitive environment, among others. Consequently, actual future results may differ materially from the anticipated results expressed in the forward-looking statements. Other risks and uncertainties of which Nanox is not currently aware may also affect these forward-looking statements. The reader should not place undue reliance on any forward-looking statements included in this presentation. These statements speak only as of the date made and Nanox is under no obligation and disavows any obligation to update or revise such statements as a result of any event, circumstances or otherwise, unless required by applicable legislation or regulation.

These risks and uncertainties are described more fully under the caption “Risk Factors” in the Company’s filings with the Securities and Exchange Commission. Other risks and uncertainties of which the Company is not currently aware may also affect Company’s forward-looking statements. The reader should not place undue reliance on any forward-looking statements included in this presentation. These statements speak only as of the date made and the Company is under no obligation and disavows any obligation to update or revise such statements as a result of any event, circumstances or otherwise, unless required by applicable legislation or regulation.

OUR VISION

Together
for better health.



NANOX
Yes We sCan!





For **Most** People Around the World- Medical Imaging is **Unavailable**



There is a Radiologist Shortage & Work Overload



Big Data, AI Cloud Platform Technologies are not yet Widely Embraced in Medical Imaging



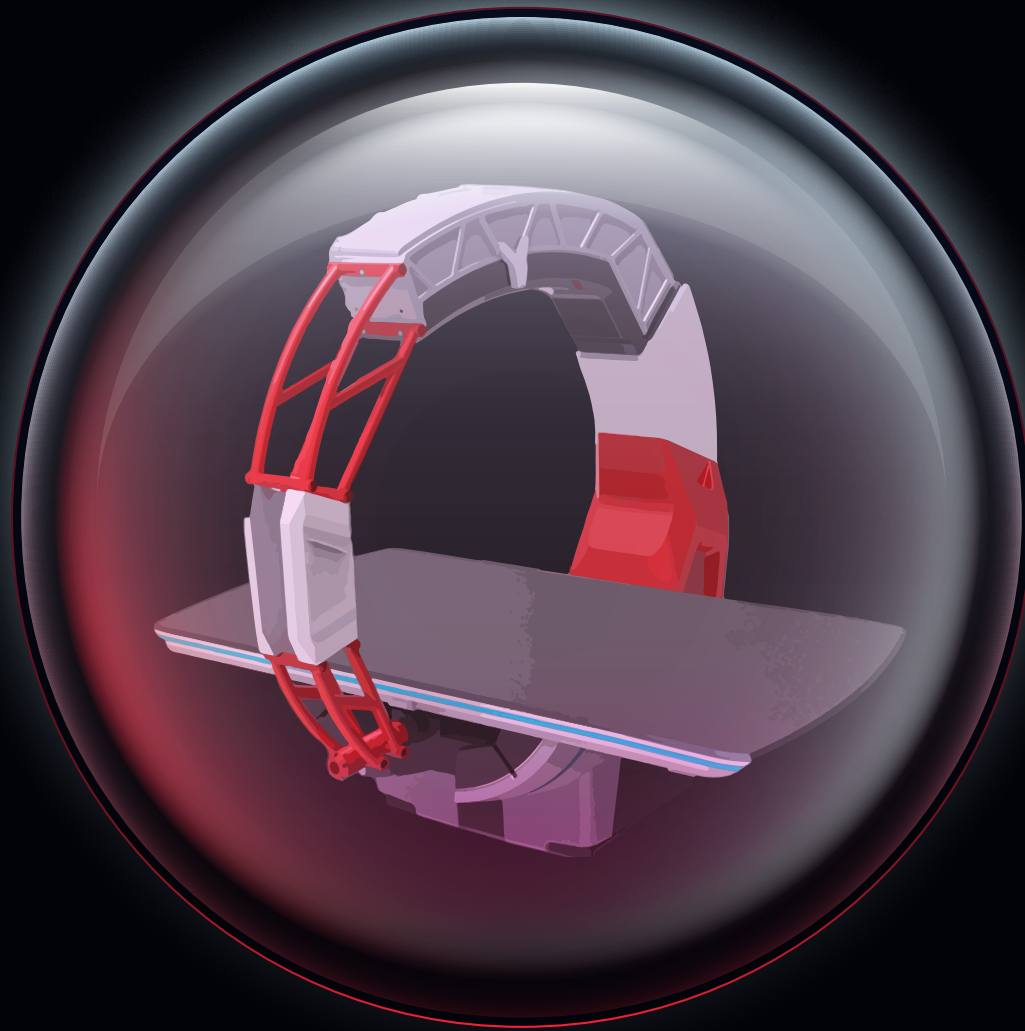
**Big Data is underutilized,
resulting in fewer benefits
for patient outcomes & less
efficient health economics**



The Result: Early Detection Remains Theoretical



Deep Tech Enhanced by AI Solutions



Nanox.ARC



Nanox.SOURCE



Robodiology



Population Health



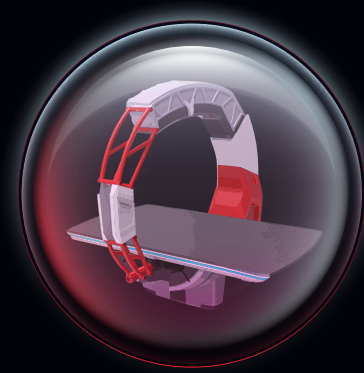
CONCEPT DEVICE. FOR EDUCATIONAL PURPOSES ONLY.



Nanox OEM



Nanox.
SOURCE



Nanox.
ARC



CONCEPT DEVICE. FOR EDUCATIONAL PURPOSES ONLY.



Nanox.ARC

Transmits imaging data
to its cloud MSaaS
platform

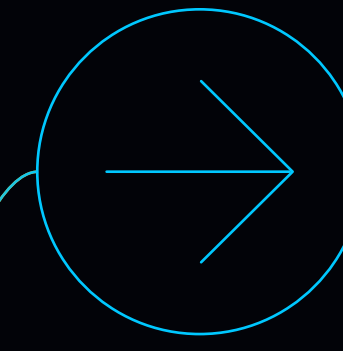


Nanox.CLOUD

Provides secure imaging
analysis and billing
services



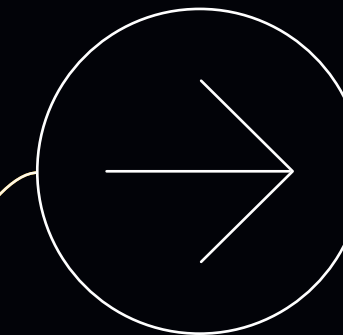
Market Place (MDW)



Robodiologist
Medical AI system provides
decision assistive information



NANOXAI



Teleradiology
Specialists provide timely
online diagnostics



**Population
Health**



NANOXAI



State-of-the-Art Medical Imaging AI Solutions



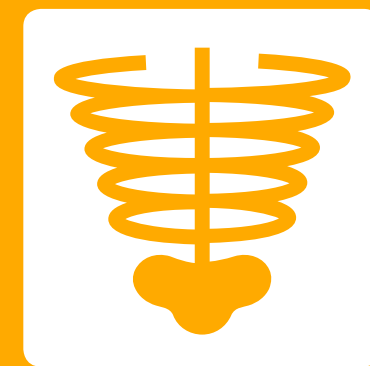
Large privately held diverse data repository

Tools and automate workflows to support data serving



30

Million Patient
Records



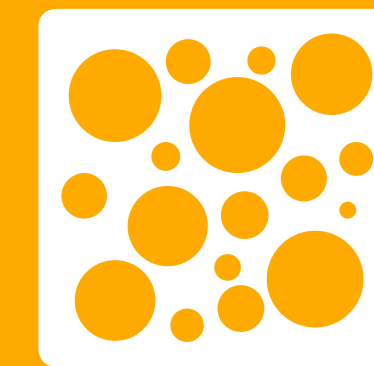
500

Million Images



10

Years of
Patient History



Multi

Modality

Heterogeneous Data / ethnicity / age...



Regulatory Framework

8 FDA clearances

11 CE marks / Health Canada / TGA...





This is how WE accomplish our mission.
Scan globally to protect one's health.

Thank You.